

CONTINGENT LIABILITY INSURANCE – DEAL IN REVIEW

INSURING AGAINST UNCERTAIN ANTI-TRUST APPROVAL

PROBLEM

A strategic buyer's acquisition of a target company presents antitrust concerns. If the transaction is not completed due to the failure to obtain the required anti-trust approvals, the buyer could face a break-up fee that exceeds its existing cash on hand.

SOLUTION

Chartis' M&A Insurance Group, through contingent liability insurance, can overcome this potential obstacle by enabling the buyer to insure a portion of this break-up fee.

HOW TO CONTACT US

To learn more about contingent liability insurance and other transactional insurance products, please visit our website, www.ChartisInsurance.com, send us an e-mail at MAInsurance@chartisinsurance.com or contact your insurance broker.