

Mergers & Acquisitions Insurance Group

Whether you are concerned about indemnity obligations, tax exposures, pending or threatened litigation, or other contingent liabilities, and whether you are in the early stages of planning a transaction or have reached an impasse in your negotiations, Chartis' Mergers & Acquisitions Insurance Group (the M&A Group) has a suite of transactional insurance products to address the problem and facilitate your transaction.

The M&A Group began underwriting transactional risks a decade ago and has been at the forefront of this specialized insurance market ever since. As a result, we have a global M&A insurance team with an unparalleled depth of talent and experience. Working side-by-side with clients and their advisors, our professionals swiftly craft coverage for complex exposures in mergers, acquisitions, divestitures and other business transactions worldwide. As former corporate lawyers, litigators and insurance industry veterans, we have significant experience working with sophisticated and demanding clients on time-sensitive matters. We speak the language of deals and have the expertise and resources to get the job done.

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A Comprehensive Suite of Solutions

No matter what the issue is that arises on your transaction, we have a transactional insurance solution that puts your deal back on track. We offer a comprehensive, state-of-the-art suite of transactional insurance products, including:

- › Representations & Warranties Insurance
- › Tax Liability Insurance
- › Litigation Buyout Insurance
- › Contingent Liability Insurance
- › Investment Banking Engagement Insurance

In addition, we can tailor-make solutions for virtually any transactional liability concern.

Expert Claim and Litigation Management

In the event of a claim, Chartis has a claims team dedicated to transactional insurance. These seasoned professionals specialize in disputes surrounding complex transactions and in processing customer claims in a professional and expedient manner.

To learn more about Chartis' Mergers & Acquisitions Insurance Group, please visit www.chartisinsurance.com, e-mail MAInsurance@chartisinsurance.com, or contact your insurance broker.

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Chartis is a world leading property-casualty and general insurance organization serving more than 40 million clients in over 160 countries and jurisdictions. With a 90-year history, one of the industry's most extensive ranges of products and services, deep claims expertise and excellent financial strength, Chartis enables its commercial and personal insurance clients alike to manage virtually any risk with confidence.

Chartis is the marketing name for the worldwide property-casualty and general insurance operations of Chartis Inc. For additional information, please visit our website at www.chartisinsurance.com. All products are written by insurance company subsidiaries or affiliates of Chartis Inc. Coverage may not be available in all jurisdictions and is subject to underwriting review and approval. Some coverages may be underwritten by a surplus lines insurer. Risks placed with a surplus lines insurer must be placed in accordance with surplus lines laws and other applicable laws. Surplus lines insurers do not generally participate in state guaranty funds and insureds are not protected by such funds. The information contained herein is for general information only and does not constitute an offer to sell or a solicitation. The description herein is a summary only. It does not include all terms, conditions and exclusions of the policies described. Please refer to the actual policies for complete details of coverage and exclusions.